**Market Notice**

**Date: 10 March 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN009; ASN010”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 March 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,279,597,800.00

**Bond Code** ASN009

**Nominal Issued** R 7,673,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 27 February 2017

**Books Close** 17 February 2017

**Interest Payment Date(s)** 27 February 2017

**Last Day to Register** By 17:00 on 16 February 2017

**Issue Date** 11 March 2014

**Date Convention** Modified Following

**Interest Commencement Date** 11 March 2014

**First Interest Payment Date** 27 February 2017

**ISIN No.** ZAG000113861

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,286,447,800.00

**Bond Code** ASN010

**Nominal Issued** R 6,850,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 4 March 2019

**Books Close** 22 February 2019

**Interest Payment Date(s)** 4 March 2019

**Last Day to Register** By 17:00 on 21 February 2019

**Issue Date** 11 March 2014

**Date Convention** Modified Following

**Interest Commencement Date** 11 March 2014

**First Interest Payment Date** 4 March 2019

**ISIN No.** ZAG000113879

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong ABSA Capital +27 10 2454201

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222